

PMI Mass Bay Chapter 2018 Annual Report and Membership Meeting

Presented April 5, 2019



Agenda

Announcements

About Mass Bay Chapter

Board & Committees

Financials

Membership & Credential Data

Core Services Review

Strategy Review & Update

Announcements

Elections





PMI GHQ & Region 3

About Project Management Institute (PMI)

Project Management Institute (PMI)

is the world's leading association for those who consider project, program or portfolio management their profession.

Founded in 1969, PMI delivers value

for more than three million professionals working in nearly every country in the world through global advocacy, collaboration, education and research. We advance careers, improve organizational success and further mature the project management profession through globally-recognized standards, certifications, communities, resources, tools, academic research, publications, professional development courses and networking opportunities.

As part of the PMI family, [ProjectManagement.com](https://www.pmi.com) creates online global



About PMI Mass Bay Chapter

In 2018 PMI Mass Bay Chapter celebrated it's 40th year of incorporations. It was founded in 1978, by a team of Project Managers, in the government sector. It was the 8th chapter established!

Today it as grown to over 3,000 members. The all volunteer teams provide over 5 PDU earning events each month to educate and promote the profession.

One of Many

MBC is one of 125 world wide chapters and a component in Region 3 – a consortium of 18 chapters in the northeast of North America.

PMI GHQ Strategic Plans:

https://www.pmi.org/annual-report-2017/-/media/pmi/documents/public/pdf/about/governance/strategic_plan.pdf?la=en

Regional Involvement

MBC hosted the Region 3 Summit in 2018.

Bringing together over 100 leaders from regional chapters from the US & Canada.

MBC Leaders attended Leadership Institute Meeting in Los Angeles to learn better ways to serve our own community with sessions from experts on management, communications, and the PMI strategic direction.



Mass Bay Chapter Org Chart

Org chart

Board of Directors 2018

President - Stephan Nadeau

Executive VP – Valdery Moura, Jr.

VP Finance & Treasurer – F. Phil Cartagena

VP Professional Development – Greg Paul

VP Business Development – Dave Kinney

VP Marketing – Michele Ainsworth

VP Technology – Will Wagner

VP Volunteers & Membership – Jennifer Robinson

Operations Chairs 2018

AVP Events – Diana

AVP Speakers – Al Grusby

AVP Curriculum & Roundtables – Jim H & Sri

AVP Technology – Chet Lang

AVP Sponsorship – Srinivasa

Communication Director – Paul Chung

Book Keeper - Deepti

Secretary - Vacant

Round Table Leaders

Boston

PMO

HealthCare

Mentorship Mentors

Director: Greig

Special Event Teams

Region 3 Summit

Spring PD Day

40th Anniversary Gala Chairs – Ann & Hegeman

Career Clinic

Elections

National Volunteer Week

April 7-13 this year

Taking a moment here to acknowledge all the work and creativity the chapter members bring to our organization.

Thank you.



Chapter Finances

Yummy Money – Balance Sheet 2018

Name				
Text				

Yummy Money – Revenue 2018

Name				
Text				

Finances

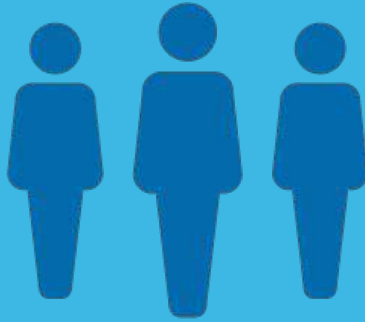
- Commentary

Sponsors

- Graphic of income from sponsors as a % of meetings and dues
- List of sponsors



Membership & Credential Data



3200 Members

000000 Total Stakeholders

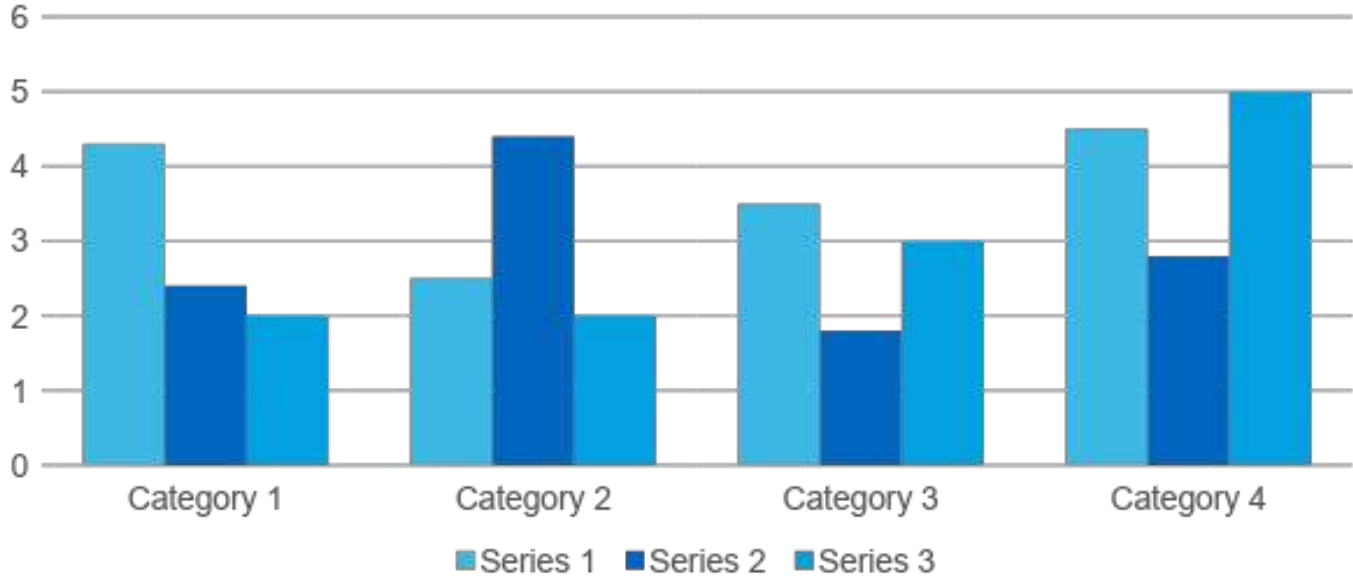
Dec 31, 2018



000 PMP
Certifications

000 Other Certs

Certifications



Region Map

- Mass Bay Chapter
Concentration map of where
Members live/work

Survey



PMI Core Services

Core Services

PMI GHQ requires that Chapters provide specific services to Members, other services are recommended and optional.

2018 GHQ developed a new set of Core Services in line with the new PMI strategic goals

Core Services

Name				
Text				

Core Services cont.

Name				
Text				

Outreach Events

- Academic – 6
- Etc, etc

Communications & Social contacts

- Graphic of email, open & click thru
- Graphic of Social posts and activities



Strategy Review and Updates

Strategy

Mission

Vision

Strategy 1

Strategy 2

Strategy 3

Changes in 2019

End of 2018, the Chapter Website was updated. We transitioned from My Event Guru to Mcentric for event registrations.



links

Member Submitted Agenda Topic Form

https://docs.google.com/forms/d/e/1FAIpQLSf6yi4_Z3LIBk4qN27o8Dz2GAZ0KPFzHPTq7mhSjiBOVvr2ng/viewform?usp=sf_link